



# Smart Capital for Your Strategic Vision

Your financial strategy is a cornerstone of your investment success. CSC provides innovative capital that fits seamlessly into your vision enabling you to leverage a broader set of tools to drive valuation and returns.

By leasing equipment and technology, you'll gain an additional layer of flexible capital without the constraints of traditional debt. Leasing enables you to preserve your borrowing capacity, increase your leverage, and free up cash for revenue-generating activities.

Let's work together to maximize your vision.

## CSC At-A-Glance

- 40 years in business
- Over \$2 billion in transactions financed
- \$1 billion AUM
- 100% transactions financed with CSC capital
- U.S. and international footprint
- Industry, vendor and equipment agnostic

## For Your Unique Stage of Growth

We invest in your portfolio companies' growth. Our quick underwriting process, competitive pricing, and decades of experience help save time and money.

Our goal is always simple: to help you achieve yours at the lowest possible cost.

## Tailored Financing Options

### Lease Lines from \$100K to \$50M

Meet evolving capital needs with financing options that enable portfolio companies to respond to opportunities and meet planned or unplanned financial obligations.

### Sale Leasebacks

Inject capital into a business by having us lease back the equipment that's already been purchased. Portfolio companies can get reimbursed up to 100%, depending on when it was put into service.

### Hardware-as-a-Service (HaaS)

Our subscription-based model is a turnkey solution that bundles devices and hardware with service offerings into a single monthly payment and drives predictable MRR.

# Accelerate Portfolio Success with Flexible Financing.

From our independence to our client-centered approach and innovative solutions, we're 100% invested in our clients' success. We get to know our clients and stand by them through market cycles because we believe that's the only way to make a real difference.

## The CSC Difference

- Tailored, flexible solutions that enable you to respond to business opportunities and growth.
- Clean lease structures and advantageous terms.
- Expedited underwriting with our world-class team of investment professionals.
- Support from start to finish with a dedicated account team; leverage our enterprise level procurement team for logistics and delivery to drive efficiency.
- Transparency that lets you manage all-in equipment costs including end-of-lease options.
- Equipment and vendor agnostic.

## Client Success Story

### Challenge

A leading provider of raw, natural pet food had purchased manufacturing equipment to scale production. In working with a senior debt lender on a sale leaseback, the company encountered restrictive and burdensome terms. The company needed a new financial partner that could provide the flexibility to pay off the existing debt, while adopting a hands-off approach valued by both the organization and its private equity investor.

### Solution

The company partnered with CSC to structure a sale leaseback totaling nearly \$12 million. This allowed the company to pay off the restrictive senior debt lender and align revenue with capacity to maximize shareholder value.



## Benefits of Leasing

### Manage cash flow

Conserve capital for high growth revenue generating initiatives.

### Preserve equity

Finance equipment while preserving equity and retaining control and shareholder value.

### Enhance capital stack

Leverage a broader set of solutions to manage financing needs.

### Adjustable terms

Secure the best financing to meet business needs with varying lease terms.

### Expedite scale

Get access to capital faster and add resources or reevaluate terms as business needs evolve.

### Latest technology

Upgrade easily to stay on the cutting edge of change.

“*CSC’s flexible financing options and exceptional support made acquiring new equipment easy. They truly understand our needs and have been vital to our growth.*”

Brian Aster  
CFO, DrinkPAK



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